

## PRICING NOTICE



### **Best in Parking – Konzernfinanzierungs GmbH**

(a company with limited liability incorporated under the laws of Austria, registered number FN 440890 v)

#### **Pricing notice to the prospectus dated 18 January 2016 pursuant to Art 10 para 1 Luxembourg law dated July 10, 2005 on prospectuses for securities**

With respect to the prospectus dated 18 January 2016 of Best in Parking – Konzernfinanzierungs GmbH, approved by the Commission de Surveillance du Secteur Financier, Luxembourg ("CSSF") on 18 January 2016 and published on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)), for the public offer of 3.375 per cent. Notes 2016 – 2023 in the volume of EUR 90,000,000 (ISIN: AT0000A1HQ07) and for admission of the notes to and trading of the notes on the Second Regulated Market (*Geregelter Freiverkehr*) of the Vienna Stock Exchange, the following pricing notice has been filed with CSSF and published:

<b>Aggregate principal amount:</b>	<b>EUR 90,000,000</b>
<b>Net proceeds:</b>	<b>EUR 88,884,900</b>
<b>Total expenses:</b>	<b>approx. 0.7% of aggregate principal amount</b>
<b>Interest rate (Coupon):</b>	<b>3.375% p.a.</b>
<b>Reoffer price:</b>	<b>99.236% of principal amount</b>
<b>Issue price:</b>	<b>100.736% of principal amount</b>
<b>Reoffer yield:</b>	<b>3.500% p.a.</b>
<b>Retail yield:</b>	<b>3.256% p.a.</b>

#### **Joint Lead Managers and Bookrunners**

Raiffeisen Bank International AG  
Erste Group Bank AG

#### **Co-Lead Manager**

Vorarlberger Landes- und Hypothekenbank Aktiengesellschaft

#### **Co-Managers**

Allgemeine Sparkasse Oberösterreich Bank AG  
Landes-Hypothekenbank Steiermark Aktiengesellschaft  
Oberbank AG